

| Annexure-1                          |                                       |                                     |                    |                            |                           |                                     |                                                       |                                                |                             |                            |                                                |                          |                                    |                 |                                            |
|-------------------------------------|---------------------------------------|-------------------------------------|--------------------|----------------------------|---------------------------|-------------------------------------|-------------------------------------------------------|------------------------------------------------|-----------------------------|----------------------------|------------------------------------------------|--------------------------|------------------------------------|-----------------|--------------------------------------------|
| List of Secured Financial Creditors |                                       |                                     |                    |                            |                           |                                     |                                                       |                                                |                             |                            |                                                |                          |                                    |                 |                                            |
| Name of the corporate debtor        | BASE Corporation Ltd (in Liquidation) | Date of commencement of liquidation | 26-04-2022         | List of stakeholders as on | 30 July, 2020             | (Amount in ₹)                       |                                                       |                                                |                             |                            |                                                |                          |                                    |                 |                                            |
| Sl. No.                             | Name of creditor                      | Details of claim received           |                    |                            | Details of claim admitted |                                     |                                                       |                                                |                             | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |                                            |
|                                     |                                       | Date of receipt                     | Amount claimed     | Amount of claim admitted   | Nature of claim           | Amount covered by security interest | Whether security interest retained/realised? (Yes/No) | Details of Security Interest                   | Amount covered by guarantee |                            |                                                |                          |                                    |                 | % share in total amount of claims admitted |
| 1                                   | Phoenix Arc Private Limited           | 17-09-2019                          | 5,99,76,09,835.00  | 5,99,76,09,835.00          | Secured Creditor          | 5,99,76,09,835.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 27.56%                     | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 2                                   | State Bank of India                   | 19-09-2019                          | 2,86,89,56,614.00  | 2,86,89,56,614.00          | Secured Creditor          | 2,86,89,56,614.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 13.18%                     | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 3                                   | Axis Bank                             | 19-09-2019                          | 2,63,78,74,816.00  | 2,63,78,74,816.00          | Secured Creditor          | 2,63,78,74,816.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 12.12%                     | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 4                                   | Punjab National Bank                  | 19-09-2019                          | 1,93,67,35,881.00  | 1,93,67,35,881.00          | Secured Creditor          | 1,93,67,35,881.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 8.50%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 5                                   | Bank of India                         | 17-09-2019                          | 1,68,39,23,803.00  | 1,68,39,23,803.00          | Secured Creditor          | 1,68,39,23,803.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 7.74%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 6                                   | Central Bank Of India                 | 17-10-2019                          | 1,64,37,79,622.00  | 1,64,37,79,622.00          | Secured Creditor          | 1,64,37,79,622.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 7.53%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 7                                   | Bank Of Maharashtra                   | 11-10-2019                          | 1,32,22,05,061.00  | 1,32,22,05,061.00          | Secured Creditor          | 1,32,22,05,061.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 6.08%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 8                                   | IOBI Bank Ltd                         | 19-09-2019                          | 1,31,34,45,099.00  | 1,31,34,45,099.00          | Secured Creditor          | 1,31,34,45,099.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 6.04%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 9                                   | Bank of Baroda                        | 18-09-2019                          | 1,28,04,35,655.00  | 1,28,04,35,655.00          | Secured Creditor          | 1,28,04,35,655.00                   | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 5.88%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 10                                  | Union Bank of India                   | 14-10-2019                          | 62,94,27,583.00    | 62,94,27,583.00            | Secured Creditor          | 62,94,27,583.00                     | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 2.89%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| 11                                  | Papasa ARC Pvt Ltd                    | 19-09-2019                          | 44,74,77,469.00    | 44,74,77,469.00            | Secured Creditor          | 44,74,77,469.00                     | Yes                                                   | Covered entire Current assets and Fixed assets |                             | 2.06%                      | 0.00                                           | 0.00                     | 0.00                               | 0.00            | NIL                                        |
| TOTAL                               |                                       |                                     | 21,76,18,71,438.00 | 21,76,18,71,438.00         |                           |                                     |                                                       |                                                |                             | 100.00%                    |                                                |                          | 0.00                               | 0.00            |                                            |